



## CLERGY INCOME AND BENEFITS FORM

NAME \_\_\_\_\_ UNION ID OR SSN \_\_\_\_\_ AWARD YEAR \_\_\_\_\_

The form below should be completed using figures from the past calendar year. The student (if independent) or a parent (if a dependent student) must sign the form and submit it to the Office of Student Financial Planning of Union University, 1050 Union University Drive, Jackson, TN 38305 or FAX to 731-661-5570.

**Housing Allowance** - Do not list any amount already included in the AGI. Do include the amount of Housing Allowance listed in Schedule SE.

**Utilities Allowance** -Do not list any amount already included in the AGI. Do include the amount of Utilities Allowance listed in Schedule SE.

**Parsonage Rental Value** - Fair market value of parsonage if no actual allowance is given, but a home is provided.

**Any other non-taxable benefits** accepted as a benefit of employment

**TOTAL**

Independent Student - Student signature \_\_\_\_\_ Date \_\_\_\_\_

Dependent Student - Parent signature \_\_\_\_\_ Date \_\_\_\_\_

Office of Student Financial Planning  
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