

Dislocated Worker Information Form
2009-2010 Academic Year
Union University Office of Student Financial Planning

Your FAFSA indicates that you or someone in your family is a dislocated worker. Please complete this form and submit with supporting documentation to the Office of Student Financial Planning. The information you provide on this form will be reviewed to determine if adjustments to your FAFSA can be made. If you have questions, please contact the Office of Student Financial Planning at (731) 661-5015 or finaid@uu.edu.

Student information

Name _____ Student ID or SSN _____

Student's Phone Number _____ Parent's Phone Number _____

List the people in your household, including yourself. List the name of the college for any member who will attend college at least half-time between 7/1/09 and 6/30/10.

Full Name	Age	Relationship	College
		Self	Union University

Employment information

Name of dislocated worker _____ Date of dislocation _____

Prior Position & Employer _____

Employer and position if currently employed _____

Condition which applies to the dislocated worker:

- Is receiving unemployment benefits due to being laid off or losing a job and is unlikely to return to a previous occupation (excludes seasonal workers) **OR**
- Has been laid off or received a lay-off notice from a job

- Provide Separation Notice/ Termination Notice or documentation from employer showing effective date of termination.
- Provide Documentation of severance package (if applicable).
- Provide Statement of Unemployment Benefits (if applicable) and effective dates

- Was self-employed but is now unemployed due to economic conditions or natural disaster

- Provide 2008 Tax Return including Schedule C AND
- Provide a letter explaining the details of your situation.

Is a displaced homemaker. A displaced homemaker is generally a person who previously provided unpaid services to the family (e.g. a stay-at-home mom or dad), is no longer supported by the husband or wife, is unemployed or underemployed, and is having trouble finding or upgrading employment.

- Provide a letter explaining the details of your situation.

Income Assessment Form

Please complete the table below to help us assess your actual income for 2009. Report all income you expect to receive through December 31, 2009 in the appropriate boxes. You must include documentation supporting all income. This documentation could include but is not limited to:

- Recent pay stubs showing year-to-date earnings (since January 1, 2009) OR
- A letter from your employer stating total 2009 projected and or actual earnings
- W-2 Forms

If you are submitting the request for consideration after December 31, 2009, you must submit a copy of your completed 2009 federal income tax return.

STUDENT INCOME AND ASSET INFORMATION

Income For 2009 (January 1 To December 31)	Actual 1-1-09 To Today	Estimated Today To 12-31-09	Total= Actual + Estimated
STUDENT: expected income earned from work (wages, salaries, tips, net farm or business)	\$	\$	\$
SPOUSE: expected income earned from work (wages, salaries, tips, net farm or business)	\$	\$	\$
Other Taxable income: (dividends, interest, pensions, annuities, alimony, unemployment compensation, capital gains) SOURCE:	\$	\$	\$
Social Security benefits	\$	\$	\$
Child support received	\$	\$	\$
Other untaxed income: (earned income credits, welfare benefits, workers comp., payments to IRA/Keogh, etc) SOURCE:	\$	\$	\$
Total student and/or spouse income for 2009	\$	\$	\$

Please list your current asset information (if any of the following are applicable):

Net Worth means market value of the asset minus debt on the asset

- Current amount of cash, savings, and checking: \$ _____
- Current net worth of investments/real estate (other than home): \$ _____
- Current net worth of farm or business: \$ _____

Dependent students who were required to enter parental information on the FAFSA must complete the remainder of this form. Independent students please skip the Parent Income and Asset Information and complete the Certification and Signature.

PARENT INCOME AND ASSET INFORMATION

Income For 2009 (January 1 To December 31)	Actual 1-1-09 To Today	Estimated Today To 12-31-09	Total= Actual + Estimated
MOTHER: expected income earned from work (wages, salaries, tips, net farm or business)	\$	\$	\$
FATHER: expected income earned from work (wages, salaries, tips, net farm or business)	\$	\$	\$
Other Taxable income: (dividends, interest, pensions, annuities, alimony, unemployment compensation, capital gains) SOURCE:	\$	\$	\$
Social Security Benefits	\$	\$	\$
Child Support Received	\$	\$	\$
Other untaxed income: (earned income credits, welfare benefits, workers comp., payments to IRA/Keogh, etc) SOURCE:	\$	\$	\$
Total parental income for 2009	\$	\$	\$

Please list your current asset information (if any of the following are applicable):

Net Worth means market value of the asset minus debt on the asset

- Current amount of cash, savings, and checking: \$ _____
- Current net worth of investments/real estate (other than home): \$ _____
- Current net worth of farm or business: \$ _____

Certification and Signature

My signature below certifies that the information I have provided on this form is true. I agree to provide proof of the information if and/or when requested.

Student Signature _____ Date _____

Parent Signature _____ Date _____

Spouse of Student Signature _____ Date _____

FOR OFFICE USE ONLY

___ Student Not Eligible ___ Request Approved ___ Request Denied

Comments _____

FA ADMINISTRATOR _____ DATE _____