

AWARD YEAR 2008-2009

DATE _____

STUDENT _____

SS# _____

Dear Financial Aid Applicant:

Your federal financial aid data has been received by this office, however additional information is needed in order to complete the verification and/or electronic correction process. Dependent students, please complete all questions below for both yourself and your parents. You and one parent must sign the form. Independent students, please complete questions in column one (Student/Spouse) and sign the form. Return to Union University Student Financial Planning, 1050 Union University Drive, Jackson, TN 38305.

EXCLUSIONS FROM INCOME

(Worksheet C - 2008-2009 FAFSA)

2007 Tax year

Student/Spouse

Parents

Education Credits (Hope & Lifetime Learning Tax Credits) from IRS Form 1040 - line 50: or 1040A - line 31.

Child support you **paid** because of divorce or separation. Do not include support for children in your (or your parents') household, as reported on FAFSA question 90 (or 66 for parents).

Taxable earnings from Federal Work-Study or other need-based work programs.

Student grant and scholarship aid **that was reported to the IRS in your (or your parents') adjusted gross income for 2007**. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.

TOTAL INCOME EXCLUSIONS

Student Signature _____ Date _____

Parent Signature _____ Date _____