



Last Name	First Name	Middle Init.

### Change of Income Appeal 2023-2024 - STUDENT

You have indicated that you (or your spouse if applicable) may have extenuating circumstances that could affect your ability to contribute to your education. Please review below for required documentation based on each circumstance -

In all cases:

- Provide a signed letter explaining the situation that you would like our office to consider. You may use the space provided below or a separate letter if more space is needed. Please make sure to address the situation, your current income, and your projected income going forward if expected to be different or change. If attaching a separate letter, please make sure it is signed.

If your current income situation changed after 2021 and is reflected on your 2022 tax return:

- Provide a signed copy of your 2022 tax return
- Provide copies of all your (and your spouse's if applicable) 2022 W2(s)

If your current income situation is more recent and not reflected on their 2022 tax return:

- Please provide the last paystub and sources of income with YTD earnings for yourself (and your spouse if applicable)
- Please complete the second page of this appeal form (Recalculation of Contribution)

If you have had an extenuating circumstance not outlined above, or have questions related to the required documentation for this appeal, please contact our office for assistance.

### Acknowledgment

*By signing below, I certify that the above information is true and correct to the best of my knowledge and belief. If asked by an authorized official, I agree to provide additional proof of the information provided on this form. I understand that purposely providing false or misleading information on this form may result in reduction of financial aid, fines and/or imprisonment in this and/or future years.*

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Spouse Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
(Spouse should also sign if applicable)



UNION UNIVERSITY  
**Student Financial Planning**

Student ID:

Last Name	First Name	Middle Init.

**Recalculation of Contribution 2023-2024 - STUDENT**

***All questions must be answered- no blanks. Use gross income, not take-home or net.***

<b>Student Income Information</b>	<b>June 2023 – May 2024 (Total Amount)</b>
Wages, Salaries, Tips – Student	\$
Wages, Salaries, Tips – Spouse (if applicable)	\$
Unemployment Compensation	\$
<b>Other Taxable Income</b>	
Interest or Dividend income	\$
Business or Farm income or (loss)	\$
Capital gain or (loss)	\$
IRA or Pension Distributions	\$
Rental income, partnership income or royalties	\$
Other:	\$
<b>Untaxed Income and Benefits</b>	
Payments to tax-deferred pension and savings plans	\$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans	\$
Child support received for all children	\$
Tax exempt interest income	\$
Untaxed portions of IRA distributions	\$
Untaxed portions of pensions	\$
Military or clergy value of free housing/other living expenses	\$
Veteran's non-education benefits such as Disability, Death Pension, or DIC and/or VA Educational Work-Study Allowances	\$
Other untaxed income not reported, such as workers' compensation, disability (not SSI), etc.	\$
<b>Income Exclusions</b>	
Child support paid by the student (not including support for children living in your home)	\$

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Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Spouse Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
(Spouse should also sign if applicable)